ECONOMICS AND STATISTICS ADMINISTRATION

U.S. CENSUS BUREAU

CB-99-134

FOR WIRE TRANSMISSION 8:30 A.M. ET, Wednesday July 14, 1999

# ADVANCE MONTHLY RETAIL SALES JUNE 1999

INTENTION TO REVISE ESTIMATES. Monthly retail sales estimates will be revised based on the results of the 1997 Annual Retail Trade Survey, which reflects the preliminary 1997 Census of Retail Trade data. Unadjusted estimates will be revised for the months of January 1993 through June 1999, while the corresponding adjusted data will be revised for January 1990 through June 1999. Revised data are scheduled for release the week of July 26.

The Census Bureau of the Department of Commerce announced today that advance estimates of U.S. retail sales for June adjusted for seasonal, holiday, and trading-day differences, but not for price changes, were \$243.3 billion, an increase of 0.1 percent  $(\pm 0.7\%)$  from the previous month and up 8.0 percent  $(\pm 0.9\%)$  from June 1998. Total sales for the second quarter were up 8.0 percent  $(\pm 0.7\%)$  from the same quarter a year ago. The April to May percent change was revised from +1.0 percent  $(\pm 0.7\%)$  to +1.2 percent  $(\pm 0.4\%)$ .

Durable goods decreased 0.4 percent ( $\pm 1.4\%$ ) from May but were up 8.5 percent above last year. Building materials were up 13.4 percent from June a year ago.

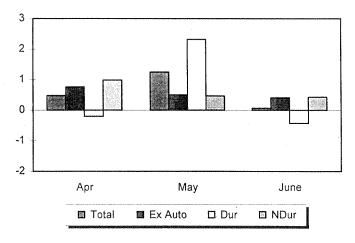
Nondurable goods increased 0.4 percent ( $\pm 0.6\%$ ) from last month and were up 7.5 percent from June 1998. Drug store sales were up 13.0 percent from June a year ago.

The advance estimates are based on a small subsample of the Bureau's full retail sales sample. Estimates from the advance and the subsequent full survey can differ because of the earlier reporting in the advance and because of sampling variability present in both surveys.

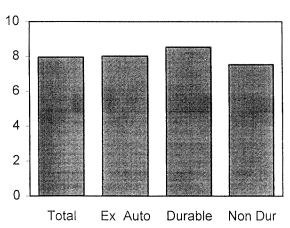
# Percent Change in Retail Sales

(Data adjusted for seasonal, holiday, and trading-day differences, but not for price changes)

## From Previous Month



#### From Previous Year



The Advance Monthly Retail Sales Report for July is scheduled to be released August 12, 1999 at 8:30 a.m.

Address inquiries concerning this report to Ronald Piencykoski, Service Sector Statistics Division, Bureau of the Census, Washington, DC 20233. Telephone: 301-457-2713 or 301-457-2666.

This report is available the day of issue through the Department of Commerce's online Economic Bulletin Board. For information call 202-482-1986. The data are also available on the Internet - http://www.census.gov/svsd/www/advtable.html.

Table 1. Estimated Monthly Retail Sales, By Kind of Business

(In Millions of Dollars and Annual Percent Change)

	ins of Donas and Amitta Foreign Change	Not adjusted						Adjusted¹					
SIC	Kind of business	6 month total		1999			1998		1999		19	98 🎉	
code		1999	Change from 1998	June² (a)	May (p)	Apr. (r)	June	May	June² (a)	May (p)	Apr. (r)	June (r)	May (r)
	Retail trade, total	1,391,674	8.2	249,521	250,193	238,326	230,837	232,369	243,316	243,165	240,170	225,381	224,576
	Total (excl. auto dealers)	1,025,597	7.7	181,969	184,478	175,708	168,105	172,197	182,626	181,881	180,977	169,061	168,853
	Durable goods, total	603,631	9.6	112,024	109,270	103,675	103,255	100,113	103,346	103,794	101,442	95,217	94,604
52 521,3 525	Building mat., hardware, garden supply, and mobile home dealers. Building mat. and supply stores Hardware stores	90,290 (*) (*)	12.9 (*) (*)	18,142 (*) (*)	18,034 13,167 1,576	16,882 12,689 1,474	16,103 12,068 1,445	16,158 11,700 1,445	15,453 (*) (*)	15,390 11,714 1,391	15,394 11,804 1,389	13,629 10,421 1,265	13,791 10,400 1,264
55 ex. 554 551,2,5, 6,7,9 551 553	Automotive dealers	366,077 346,345 (*) (*)	9.5 9.7 (*) (*)	67,552 63,925 (*) (*)	65,715 62,244 52,144 3,471	62,618 59,127 49,587 3,491	59,220 50,402 3,512	60,172 56,828 48,222 3,344	60,690 57,332 (*) (*)	61,284 57,901 (NA) 3,383	59,193 55,780 (NA) 3,413	56,320 53,065 (NA) 3,255	55,723 52,473 (NA) 3,250
57 571 5722,31,4 5722	Furniture, home furnishings, and equipment stores	78,589 (*) (*) (*)	7.9 (*) (*) (*)	13,594 (*) (*) (*)	13,327 6,461 5,989 889	12,827 6,284 5,685 866	12,564 6,201 5,497 967	12,298 6,157 5,260 895	14,220 (*) (*) (*)	14,189 6,620 6,589 (NA)	6,468	13,170 6,289 5,904 (NA)	13,039 6,276 5,793 (NA)
	Nondurable goods, total	788,043	7.2	137,497	140,923	134,651	127,582	132,256	139,970	139,371	138,728	130,164	129,972
53 531 531 533 539	General merchandise group stores.  Dept. stores (ex. leased depts).  Dept. stores (in. leased depts)³.  Variety stores  Misc. general mdse. stores	169,699 132,075 (*) (*) (*)	8.0	30,381 23,458 (*) (*) (*)	31,380 24,512 24,906 1,151 5,717	29,201 22,874 23,239 1,082 5,245	27,793 21,653 22,040 903 5,237	29,373 23,193 23,617 956 5,224	31,732 24,823 (*) (*) (*)	31,564 24,685 25,038 1,179 5,700	31,459 24,622 24,950 1,161 5,676	23,158 23,515 979	29,354 23,216 23,622 966 5,172
54 541	Food storesGrocery stores	225,364 211,092	5.1 5.1	38,641 36,058	39,727 37,212	37,594 35,173	36,599 34,239	37,981 35,566	38,786 36,203	38,732 36,234	38,271 35,818	36,889 34,515	36,758 34,397
554	Gasoline service stations	76,233	3.6	13,894	13,894	13,408	13,210	13,171	13,258	13,308	13,448	12,533	12,532
56 561 562,3	Apparel and accessory stores  Men's and boy's clothing and furnishings stores  Women's clothing, specialty	58,401 <u>(</u> *)	7.3 (*)	10,473 (*)	,	10,582 990	,	10,152 927	11,225 (*)	11,203 1,022		10,314 979	10,355 954
565 566	storesFamily clothing stores		(*)	(*) (*) (*)	2,979 4,162 1,842	2,850 3,967 1,764	3,680	2,752 3,791 1,822	(*) (*) (*)	2,873 (NA) 1,768	(NA)	2,581 (NA) 1,724	2,649 (NA) 1,740
58	Eating and drinking places	128,351	6.9	22,495	23,001	21,998	21,088	21,700	21,946	21,906	21,845	20,534	20,433
591	Drug and proprietary stores	56,999	11.7	9,647	9,784	9,607	8,570	8,765	9,874	9,726	9,694	8,736	8,730
592	Liquor stores	(*)	(*)	(*)	2,283	2,157	2,020	2,097	(*)	2,267	2,263	2,014	2,054
5961	Total mail order	(*)	(*)	(*)	4,702	4,854	4,014	4,185	(*)	5,184	5,164	4,495	4,640
53,56,57, 594	GAF <sup>4</sup>	(*)	(*)	(*)	63,542	59,938	57,644	59,544	(*)	65,695	65,336	61,270	61,168

<sup>\*</sup> Advance estimates are not available from the subsample panel for these kinds of business.

NA Not available.

(a) Advance estimates.

(p) Preliminary.

(r) Revised.

- (1) Data are concurrently adjusted for seasonal variations, holiday, and trading-day differences, but not for price changes. Concurrent seasonal adjustment uses all available unadjusted estimates as input to the X-11 program and the factors derived from the program are used in calculating all seasonally adjusted data shown in this publication. Factors and explanatory material are contained in the Monthly Retail Trade Report, BR-99-05.
- (2) Advance estimates are based on early reporting by a small subsample of the full survey panel. All other estimates are based on the full sample.
- (3) Includes data for leased departments operated within department stores. Data for this line not included in broader kind-of-business totals.
- (4) GAF represents stores which specialize in department store types of merchandise (general merchandise, apparel, furniture, and miscellaneous shopping goods stores).

Note: Totals include data for kinds of business not shown separately.

Table 2. Percent Change in Estimated Monthly Retail Sales, by Kind of Business

(Adjusted for seasonal variations, holiday, and trading-day differences, but not for price changes)

		Percent change <sup>1</sup>								
	Kind of business	June 199	9 Advance	May 1999	Preliminary	Apr. 1999 through June 1999 from				
SIC		fro	m	froi	n					
code						Jan. 1999	Apr. 1998			
		May 1999	June 1998	Apr. 1999	May 1998	through	through			
		(p)	(r)	(r)	(r)	Mar. 1999	June 1998			
	Retail trade, total	0.1	8.0	1.2	8.3	1.9	8.0			
	Total (excl. automotive dealers)	0.4	8.0	0.5	7.7	2.0	7.9			
	Durable goods, total	-0.4	8.5	2.3	9.7	1.5	8.8			
52	Building materials, hardware, garden									
	supply, and mobile home dealers	0.4	13.4	0.0	11.6	1.2	12.4			
55 ex. 554	Automotive dealers	-1.0	7.8	3.5	10.0	1.8	8.4			
551,2,5,6,	Motor vehicle and miscellaneous automotive dealers	-1.0	8.0	3.8	10.3	1.8	8.6			
7,9		-1.0	0.0	3.0	10.3	1.0	0.0			
57	Furniture, home furnishings, and equipment stores	0.2	8.0	0.7	8.8	1.4	8.5			
	Nondurable goods, total	0.4	7.5	0.5	7.2	2.2	7.4			
53	General merchandise group stores	0.5	8.0	0.3	7.5	0.7	7.8			
531	Dept. stores (ex. leased dept.)	0.6	7.2	0.3	6.3	0.3	6.7			
531	Dept. stores (in. leased dept.) <sup>2</sup>	(NA)	(NA)	0.4	6.0	(NA)	(NA)			
54	Food stores	0.1	5.1	1.2	5.4	1.2	5.0			
541	Grocery stores	-0.1	4.9	1.2	5.3	1.1	4.9			
554	Gasoline service stations		5.8	-1.0	6.2	6.1	6.7			
56	Apparel and accessory stores		8.8	0.7	8.2	2.7	8.0			
58	Eating and drinking places	0.2	6.9	0.3	7.2	1.9	7.4			
591	Drug and proprietary stores	1.5	13.0	0.3	11.4	2.9	12.1			

NA Not available.

<sup>(</sup>p) Preliminary.

<sup>(</sup>r) Revised.

<sup>(1)</sup> Percent change rounded to nearest tenth.

<sup>(2)</sup> Includes data for leased departments operated within department stores. Data for this line not included in broader kind-of-business totals.

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#### Official Business

Penalty for Private Use, \$300

## Reliability of Data

The Advance estimates are based on a small subsample of the Bureau's full retail sales sample. Estimates from the Advance and the subsequent full survey can differ because of the earlier reporting in the Advance and because of sampling variability present in each survey. The margin of sampling error, as used on page 1, gives a range about the estimate which is a 90% confidence interval. If, for example, the trend estimate is  $\pm 1.2\%$  and the standard error is 0.9%, then the margin of sampling error is  $\pm 1.65$  x 0.9% or  $\pm 1.5\%$ , and the 90% confidence interval is -0.3% to  $\pm 2.7\%$ . If the interval contains 0, it is uncertain whether there was an increase or decrease. For monthly level, the coefficient of variation (CV) is given. The resulting confidence interval is the estimated value  $\pm$  1.65  $\times$  CV  $\times$  (the estimated value).

Estimates of sampling variability are given in Table 3. They are based on two components. The first component is a measure of the average

difference between the Advance and the Preliminary estimates. The second reflects the variability of the Preliminary estimate. Additionally, both the Advance and the full survey are subject to nonsampling errors. Such errors can occur because of nonresponse, insufficient coverage of the universe of retail businesses, and response errors, among others. Precautionary steps are taken to minimize these errors, but their magnitude is not directly measured.

Preliminary estimates for the current month and final estimates for the previous month based on the full sample are published next month in the Monthly Retail Trade Report. This report will provide sales estimates in greater detail and additional measures of sampling variability. It will also present a description of revisions and the techniques used in developing the estimates, and an explanation of confidence intervals and sampling variability (Appendix B, Reliability of Data).

Table 3. Measures of Variability of and Revision to Advance Estimates for Level and Trend

		Level of sales: Estimated	8	d (percent cha ted standard ei	Revision for month- to-month change <sup>2</sup>		
SIC code	Kind of Business	CV <sup>1</sup> for Current Mo. (x 100)	Current Mo. to Previous Mo.	Current Qtr. to Previous Qtr.	Current Mo. to Current Mo. Last Yr.	Average revision	Median absolute revision
	Retail trade, total	7.0	0.4	0.3	0.6	0.2	0.2
	Total (excl. auto dealers)	1.0	0.6	0.3	0.7	0.2	0.3
	Durable goods, total	1.4	0.9	0.6	1.1	0.1	0.4
52	Building materials, group stores	3.5	1.9	1.1	2.7	0.5	0.9
55 ex. 554 551,2,5,6,7,9	Automotive dealers	1.6	1.2	0.8	1.5	0.1	0.5
	automotive dealers	1.8	1.3	0.9	1.6	0.0	0.6
57	Furniture, home furn, and equipment stores	1	1.4 <b>0.4</b>	0.7 <b>0.2</b>	1.8 <b>0.5</b>	0.2 <b>0.2</b>	0.6 <b>0.3</b>
53 531	General merch. group, total Dept. stores (ex. leased depts.)	i .	0.6 0.5	0.2	0.6 0.4	0.0 0.0	0.3 0.3
54	Food stores	1	0.2	0.3	0.6	0.2	0.3
541	Grocery stores		0.2	0.3	0.6	0.2	0.3
554	Gasoline service stations		1.2	1.4	1.4	0.3	0.9
56	Apparel and accessory stores	1.9	1.5	0.6	1.6	-0.1	0.9
58	Eating and drinking places	5.1	1.0	0.9	2.2	0.4	0.5
591	Drug and proprietary stores	• 1.7	0.8	0.4	1.2	0.1	0.2



- (1) The coefficients of variation (CVs) for level of sales and the standard errors for trends are medians based on estimates for the preceding 12 months.
- (2) These columns measure the difference between the Advance/Preliminary ratio and the Preliminary/Final ratio estimates -- i.e., the difference between estimates of trend for the same pair of data months. The revisions are based on the latest 12 months of data.